

# PRECIO PROMEDIO DE LA LECHE CRUDA

## PROVINCIA DE BUENOS AIRES

### Enero 2017

Subsecretaría de Agricultura, Ganadería y Pesca

Dirección Provincial de Lechería

**Ministro de Agroindustria  
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Tabla 1: Evolución de la muestra

|                        | <b>ene-16</b> | <b>feb-16</b> | <b>mar-16</b> | <b>abr-16</b> | <b>may-16</b> | <b>jun-16</b> | <b>jul-16</b> | <b>ago-16</b> | <b>sep-16</b> | <b>oct-16</b> | <b>nov-16</b> | <b>dic-16</b> | <b>ene-17</b> |
|------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>Empresa</b>         | <b>10</b>     | <b>10</b>     | <b>11</b>     | <b>11</b>     | <b>11</b>     | <b>10</b>     | <b>10</b>     | <b>10</b>     | <b>9</b>      | <b>8</b>      | <b>9</b>      | <b>9</b>      | <b>9</b>      |
| <b>Tambos</b>          | <b>1045</b>   | <b>1055</b>   | <b>1066</b>   | <b>1043</b>   | <b>1025</b>   | <b>1.010</b>  | <b>992</b>    | <b>988</b>    | <b>970</b>    | <b>938</b>    | <b>947</b>    | <b>944</b>    | <b>939</b>    |
| <b>Volumen mensual</b> | <b>139,0</b>  | <b>121,7</b>  | <b>133,8</b>  | <b>125,1</b>  | <b>132,9</b>  | <b>127,2</b>  | <b>134,2</b>  | <b>145,5</b>  | <b>152,3</b>  | <b>154,7</b>  | <b>146,0</b>  | <b>141,1</b>  | <b>130,3</b>  |
| <b>Volumen diario</b>  | <b>4,5</b>    | <b>4,2</b>    | <b>4,5</b>    | <b>4,2</b>    | <b>4,3</b>    | <b>4,2</b>    | <b>4,3</b>    | <b>4,7</b>    | <b>5,1</b>    | <b>5,0</b>    | <b>4,9</b>    | <b>4,6</b>    | <b>4,2</b>    |

# GRAFICO 1: variación de volumen de la muestra 14/15/16/17

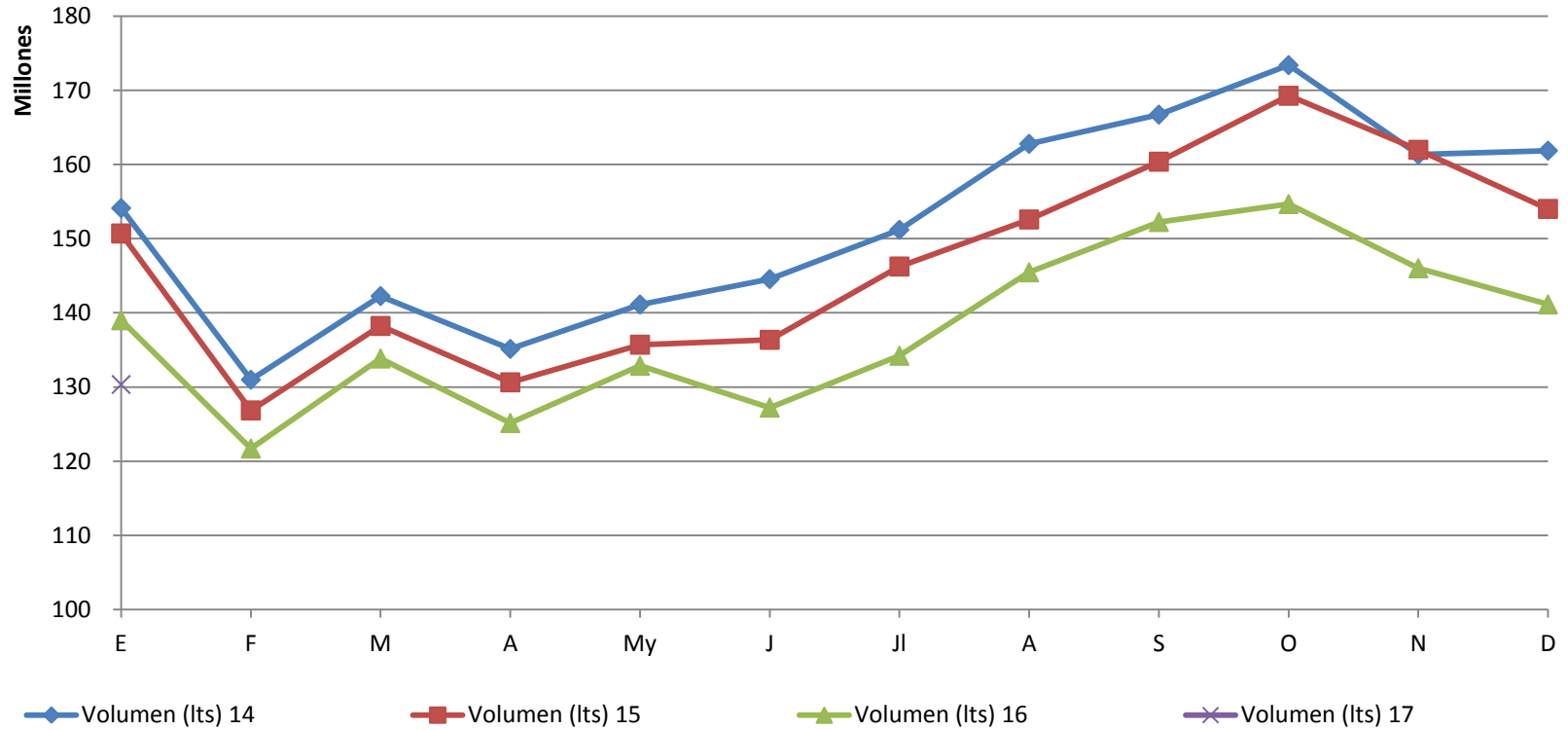


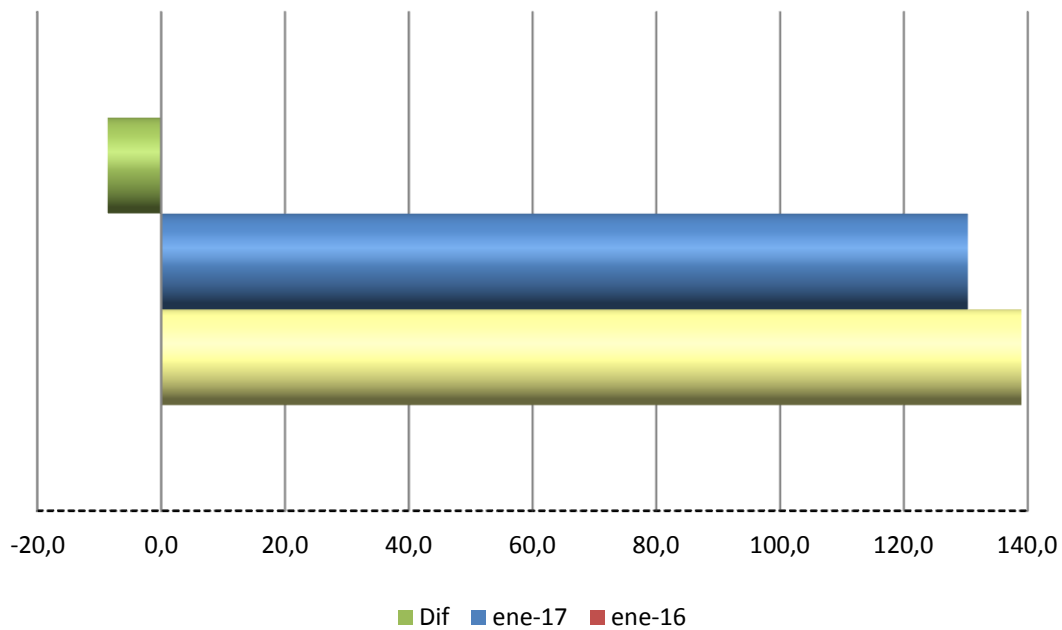
Tabla 2: Variación interanual

|  | <b>ene-16</b> | <b>ene-17</b> | <b>Dif</b>   | <b>Variación inter<br/>anual</b> |
|--|---------------|---------------|--------------|----------------------------------|
| <b>Tambos</b>                                    | <b>1045</b>   | <b>939</b>    | <b>-106</b>  | <b>-10,14%</b>                   |
| <b>Volumen mensual<br/>en millones de litros</b> | <b>139,0</b>  | <b>130,3</b>  | <b>-8,66</b> | <b>-6,23%</b>                    |

|  | <b>dic-16</b> | <b>ene-17</b> | <b>Dif</b>    | <b>Variación mensual</b> |
|--|---------------|---------------|---------------|--------------------------|
| <b>Tambos</b>                                | <b>944</b>    | <b>939</b>    | <b>-5</b>     | <b>-0,53%</b>            |
| <b>Volumen mensual en millones de litros</b> | <b>141,1</b>  | <b>130,3</b>  | <b>-10,80</b> | <b>-7,65%</b>            |

**Tabla 4: Comparativo volumen de muestra acumulado en MM de litros**

| <b>Acumulado</b>            |               |
|-----------------------------|---------------|
| <b>ene-16</b>               | <b>139,0</b>  |
| <b>ene-17</b>               | <b>130,3</b>  |
| <b>Dif</b>                  | <b>-8,7</b>   |
| <b>Variación interanual</b> | <b>-6,23%</b> |



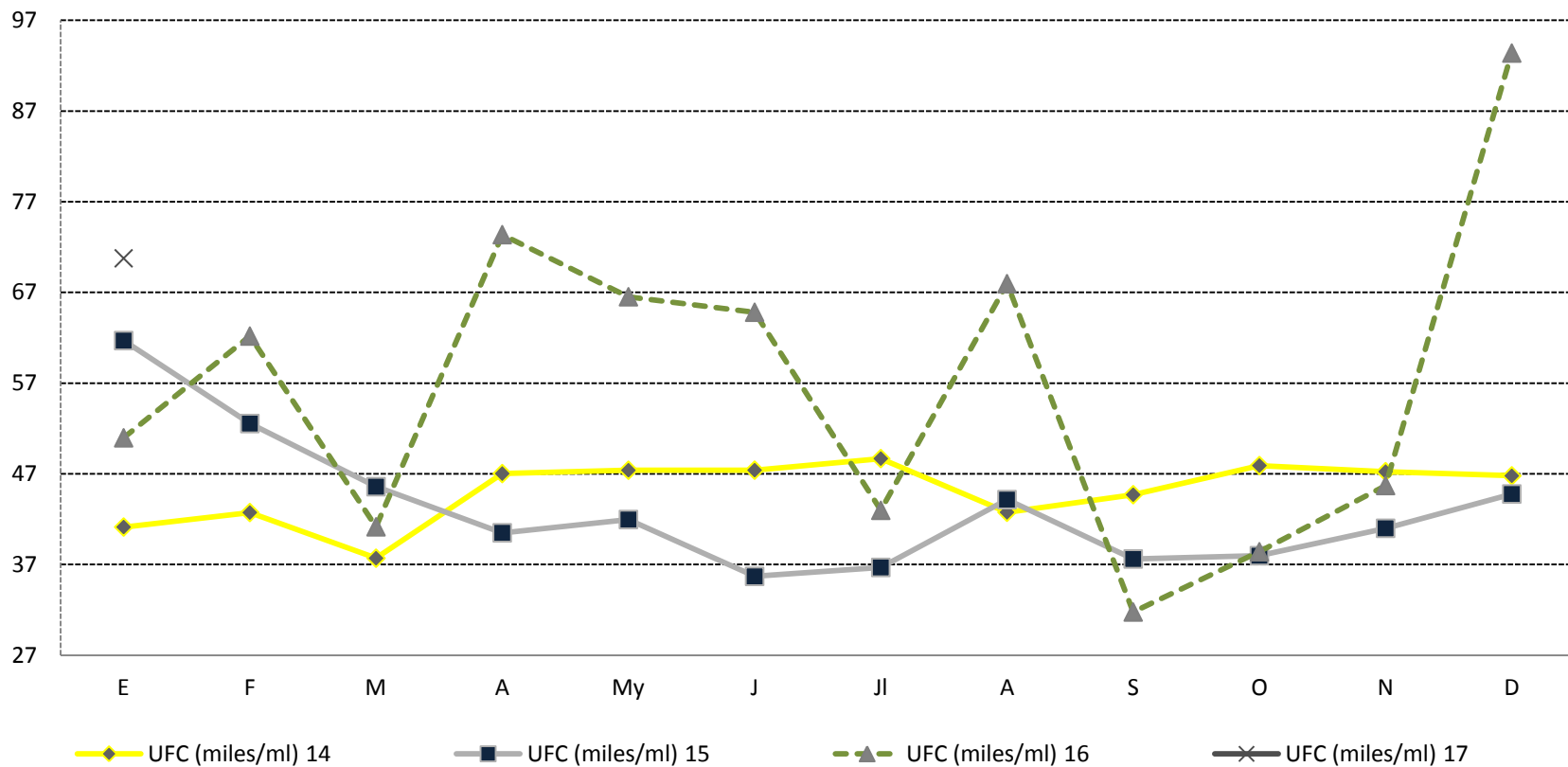
**Tabla 5: Parámetros de composición y calidad**

| <b>Parámetro</b>          | <b>ene-16</b> | <b>feb-16</b> | <b>mar-16</b> | <b>abr-16</b> | <b>may-16</b> | <b>jun-16</b> | <b>jul-16</b> | <b>ago-16</b> | <b>sep-16</b> | <b>oct-16</b> | <b>nov-16</b> | <b>dic-16</b> | <b>ene-17</b> |
|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>UFC (miles x ml)</b>   | 51            | 62            | 41            | 73            | 67            | 65            | 43            | 68            | 32            | 38            | 46            | 93            | 71            |
| <b>CCS (miles x ml)</b>   | 457           | 459           | 483           | 422           | 413           | 402           | 426           | 392           | 369           | 396           | 326           | 410           | 401           |
| <b>% Proteína</b>         | 3,26          | 3,32          | 3,41          | 3,47          | 3,52          | 3,49          | 3,41          | 3,41          | 3,43          | 3,38          | 3,36          | 3,22          | 3,28          |
| <b>% GB</b>               | 3,51          | 3,62          | 3,69          | 3,80          | 3,80          | 3,68          | 3,67          | 3,55          | 3,55          | 3,63          | 3,54          | 3,53          | 3,51          |
| <b>% Sólidos Útiles *</b> | 6,77          | 6,94          | 7,11          | 7,28          | 7,32          | 7,16          | 7,08          | 6,96          | 6,98          | 7,01          | 6,90          | 6,74          | 6,79          |

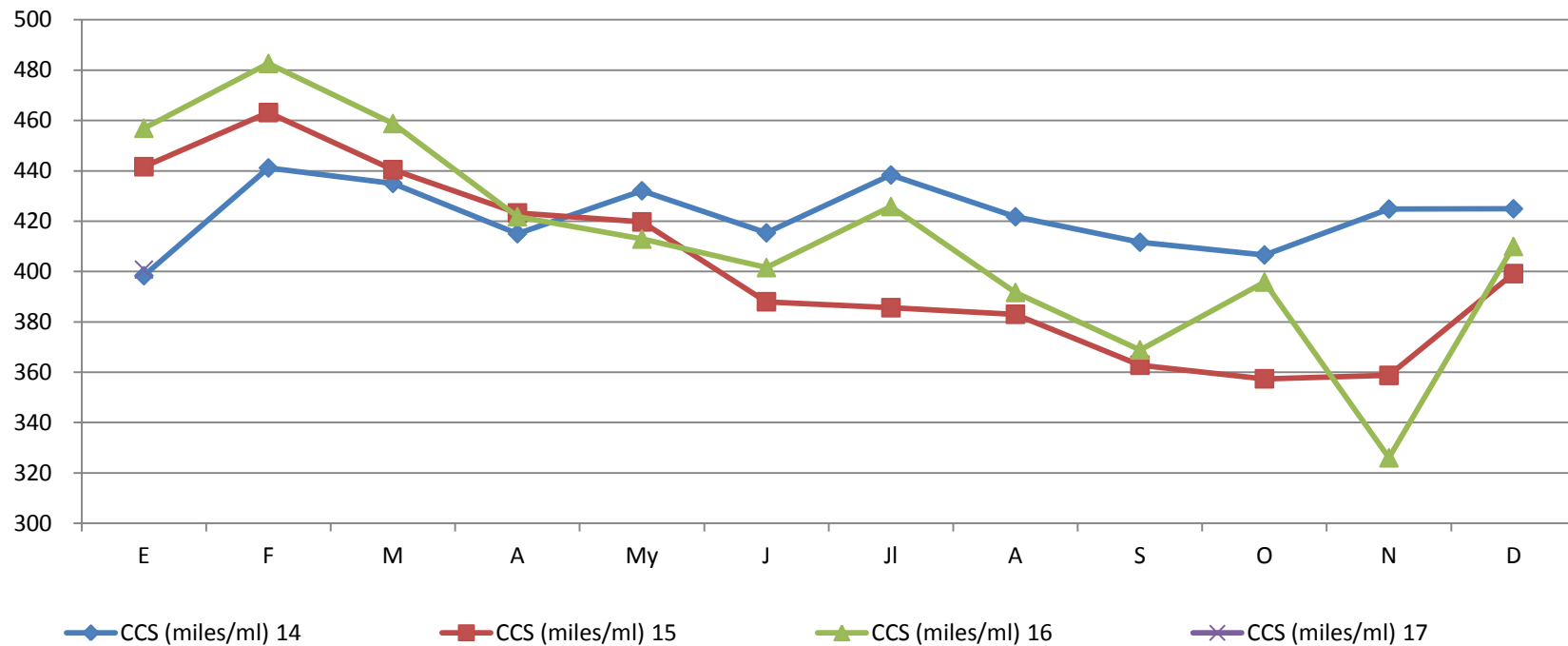
\* El % de Sólidos Útiles se calculó como: % Proteína + % GB.



# GRAFICO 2: Comparativo UFC 14/15/16/17

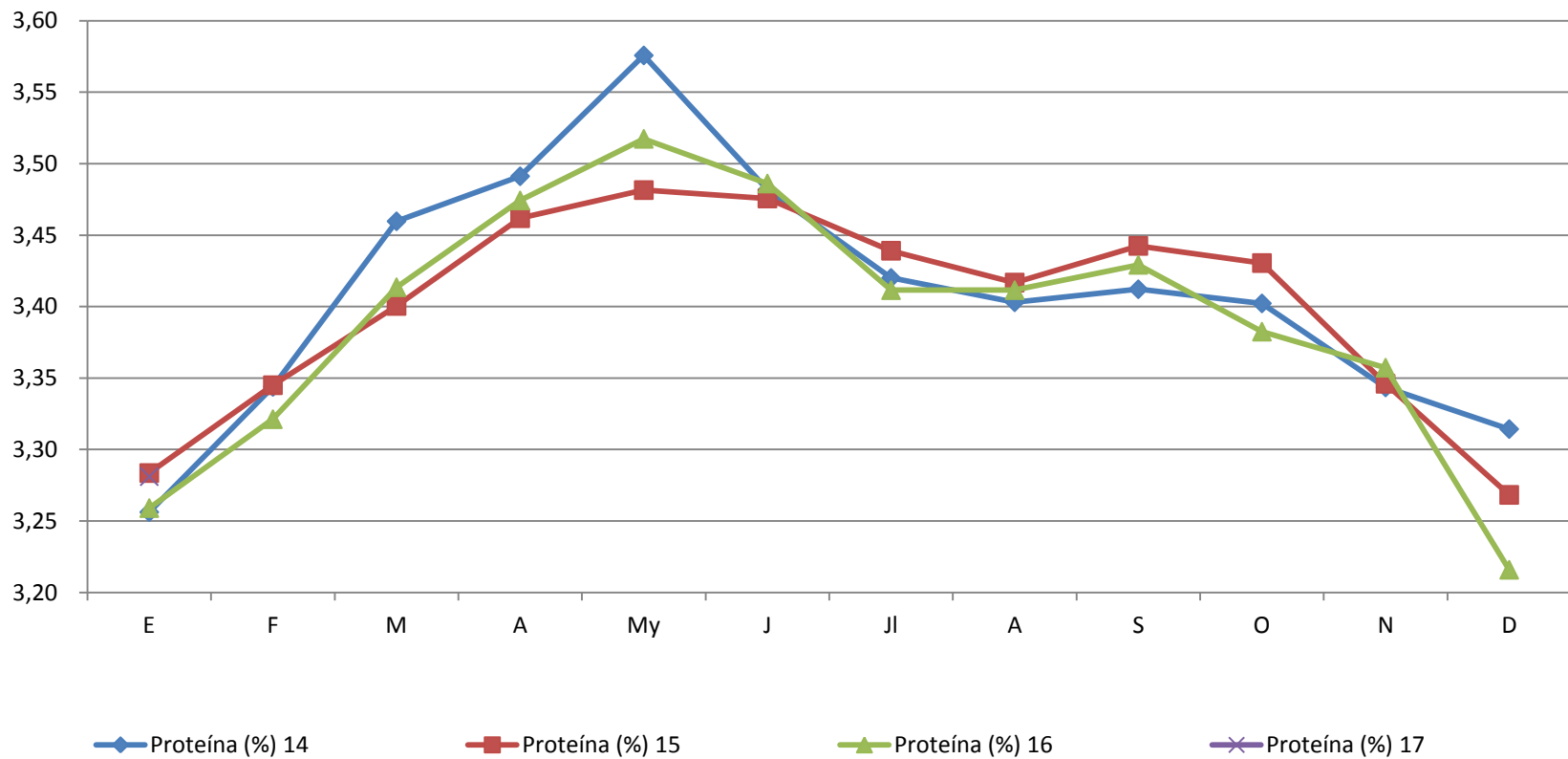


# GRAFICO 3: Comparativo CCS 14/15/16/17



miles/ml

# GRAFICO 4: Comparativo Proteína 14/15/16/17



# GRAFICO 5: Comparativo GB 14/15/16/17

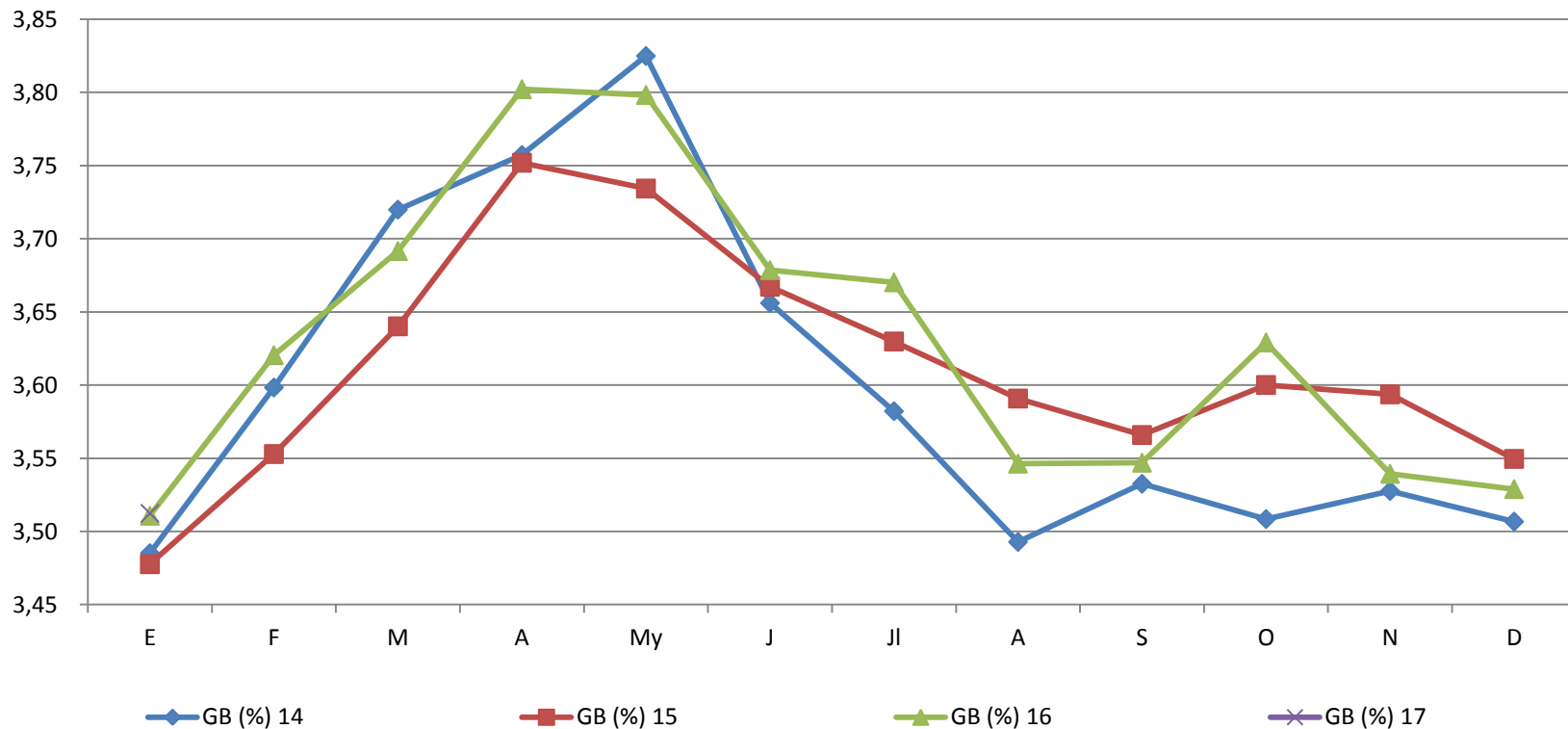




Tabla 6: Parámetros de composición calidad y precio

|                                  | ene-16 | feb-16 | mar-16 | abr-16 | may-16 | jun-16 | jul-16 | ago-16 | sep-16 | oct-16 | nov-16 | dic-16 | ene-17 |
|----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| <b>Leche cruda \$/Lt.</b>        | 2,80   | 2,93   | 3,05   | 3,30   | 3,79   | 4,05   | 4,19   | 4,31   | 4,40   | 4,48   | 4,57   | 4,71   | 4,95   |
| <b>% Proteina</b>                | 3,26   | 3,32   | 3,41   | 3,47   | 3,52   | 3,49   | 3,41   | 3,41   | 3,43   | 3,38   | 3,36   | 3,22   | 3,28   |
| <b>% GB</b>                      | 3,51   | 3,62   | 3,69   | 3,80   | 3,80   | 3,68   | 3,67   | 3,55   | 3,55   | 3,63   | 3,54   | 3,53   | 3,51   |
| <b>% Solidos Utiles *</b>        | 6,77   | 6,94   | 7,11   | 7,28   | 7,32   | 7,16   | 7,08   | 6,96   | 6,98   | 7,01   | 6,90   | 6,74   | 6,79   |
| <b>\$ por Kg. solidos utiles</b> | 41,36  | 42,25  | 42,91  | 45,31  | 51,80  | 56,48  | 59,14  | 61,87  | 63,08  | 63,96  | 66,32  | 69,76  | 72,91  |

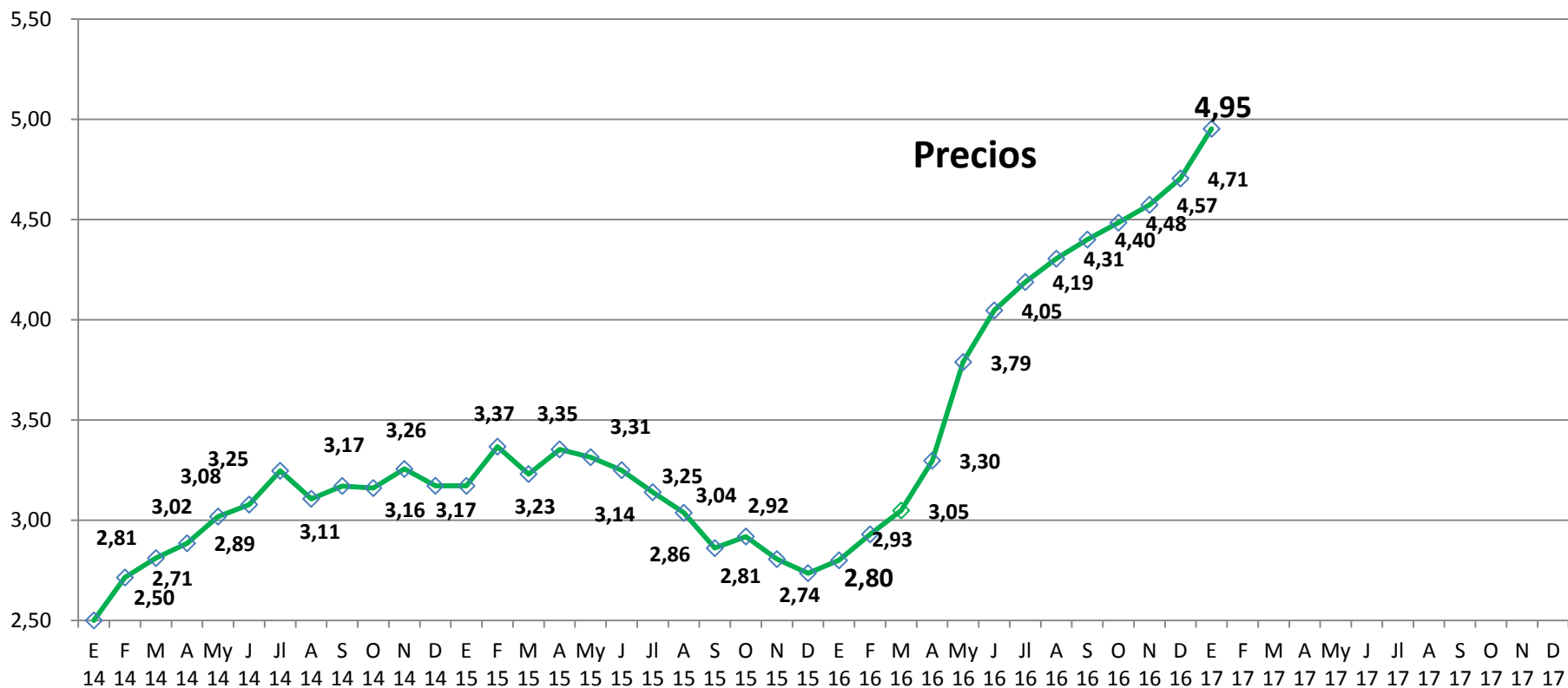
**Tabla 7: Precio promedio informado  
comparación interanual**

| <b>PRECIO</b>                    | <b>ene-16</b> | <b>ene-17</b> | <b>Dif</b>   | <b>Variación inter<br/>anual</b> |
|----------------------------------|---------------|---------------|--------------|----------------------------------|
| <b>Leche cruda \$/Lt.</b>        | <b>2,80</b>   | <b>4,95</b>   | <b>2,15</b>  | <b>76,90%</b>                    |
| <b>\$ por Kg. solidos utiles</b> | <b>41,36</b>  | <b>72,91</b>  | <b>31,55</b> | <b>76,28%</b>                    |

**Tabla 8: Precio promedio informado  
comparación mensual**

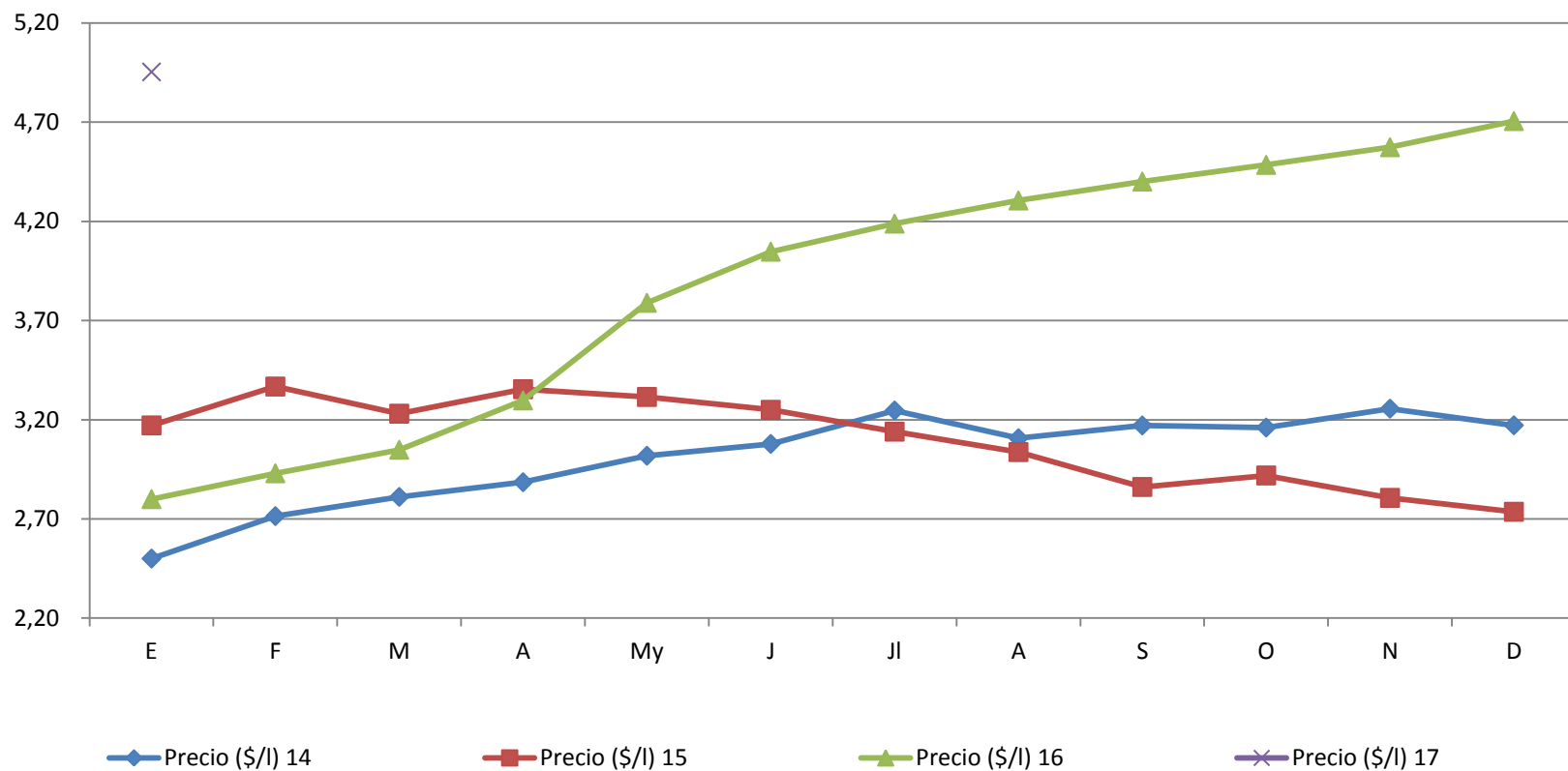
| <b>PRECIO</b>                    | <b>dic-16</b> | <b>ene-17</b> | <b>Dif</b>  | <b>Variación mensual</b> |
|----------------------------------|---------------|---------------|-------------|--------------------------|
| <b>Leche cruda \$/Lt.</b>        | <b>4,71</b>   | <b>4,95</b>   | <b>0,25</b> | <b>5,27%</b>             |
| <b>\$ por Kg. solidos utiles</b> | <b>69,76</b>  | <b>72,91</b>  | <b>3,15</b> | <b>4,51%</b>             |

Gráfico 6 : Precio por Lt. Promedio 2014-2017





# Gráfico 7 : Precio por Lt. Promedio -comparación Interanual-





**Buenos  
Aires**  
Provincia